

QUICK FACTS AS OF JULY 2018

Share Price (July 1, 2018)	\$0.12
Shares Issued & Outstanding	142,154,372
Warrants	N/A
Options	5.35M
Market Capitalization	\$17.1M



Two High-grade Zinc Projects

- Fourth year of zinc production in Adana Province, Turkey
- Tonnage has more than doubled year-over-year to 160 tpd in 2017
- Expand annual JV zinc production to 50 million pounds later in 2018
- \$3.4M USD in exploration in 2018, funded by production and positive cash flow
- No debt
- Earning up to 80% in Gunman Project, Nevada
- Drilling of Gunman's high-grade zinc mineralization commenced end of May 2018
- Pasinex's goal is to become a mid-sized producing zinc company

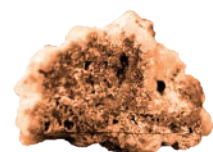
Highlights

Pasinex's consolidated net income for 2017 was \$5.8 million, which included an \$8.2 million equity gain from Horzum AS, a zinc-lead mine in Turkey

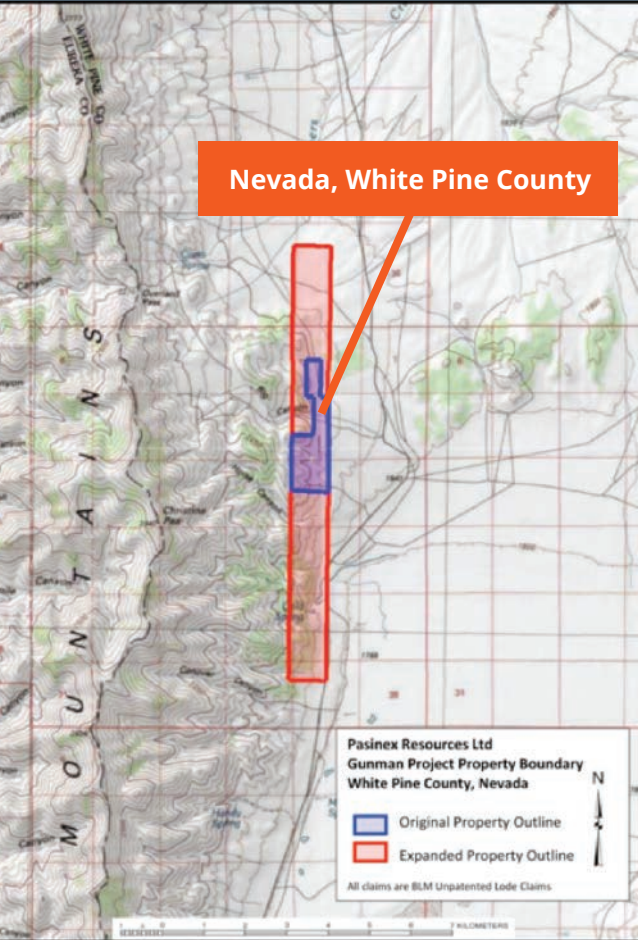
160 tpd
up from 120tpd

28% - 60% Zn
High-Grade Material Product

40 Million lbs Zn
Annually



Gunman Project Property



Strategic Joint Venture in Turkey

- Akmetal AS – a well-established Turkish mining company with properties throughout Turkey including a gold and base metal mine
- Part of the large privately owned Kurmel Group
 - Interests in dairy, agriculture, mining, textiles, tourism and construction
- Brings mining knowledge and wherewithal, contacts within Turkey and the region and community relations



Steve Williams
President & CEO

Steve Williams is the President and CEO of Pasinex Resources Limited. Mr. Williams graduated with a Bachelor of Applied Science (Extractive Metallurgy) from the Western Australian School of Mines and an MBA from Tulane University. He has worked in the mining industry since 1976 in milling operations in Australia and Canada. He worked 20 years with SGS Lakefield Research in Canada and Chile in both metallurgical project management and business management, finally becoming Managing Director for SGS Canada, a company with about 1,300 employees in Canada. Steve has authored many technical papers and in 2004 he became a CIM Distinguished Lecturer and in 2008 a CIM Fellow, for his work in geometallurgy. Mr. Williams has a strong technical and management background that serves well for leading a junior mining and exploration team. His strengths are in vision, strategy and team building.

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